

HAWAII IN 1981

Year-end summary of Hawaii's economic indicators

RESEARCH DIVISION
First Hawaiian Bank



business activity—hawaii

series	unit	period	1981	1980	% change 1981/80
TOURISM					
OVERNIGHT AND LONGER VISITORS					
Westbound	number	total	3,934,623	3,934,504	0.0
Eastbound	number	total	2,974,791	3,046,132	-2.3
AVERAGE DAILY VISITOR CENSUS ¹	number	total	359,832	888,372	8.0
AVERAGE LENGTH OF STAY ¹	no. of days	monthly average	85.449	86.788	-1.5
MEETINGS ATTENDANCE	number	monthly average	10.5	10.4	1.0
ORGANIZED GROUP TOURS ²	number	total	181,662	230,891	-21.3
NEIGHBOR ISLAND VISITORS ³	number	total	679,711	741,904	-8.4
Mau	number	total	1,344,278	1,378,189	-2.5
Hawaii	number	total	648,382	761,103	-14.8
Kauai	number	total	730,963	781,403	-6.5
HOTEL INVENTORY					
STATE	number	October	57,239	55,700	2.8
Oahu	number	October	33,480	34,173	-2.1
Waikiki	number	October	25,986	30,293	-4.3
Mau County	number	October	10,762	9,963	8.2
Molokai	number	October	537	556	-3.6
Hawaii	number	October	7,219	6,239	14.6
Kauai	number	October	5,221	4,797	10.9
HOTEL OCCUPANCY					
STATE	percent	monthly average	68.2	63.3	+1.6
Oahu	percent	monthly average	74.1	72.3	2.5
Mau	percent	monthly average	70.3	74.2	-5.3
Hawaii	percent	monthly average	44.4	51.0	-12.1
Kauai	percent	monthly average	62.7	69.6	-9.9
DEFENSE EXPENDITURES					
APPROPRIATED FUNDS TOTAL ⁴	mil. \$	total	1,489.1	1,336.3	3.6
Military Payroll	mil. \$	total	614.5	539.1	14.0
Civilian Payroll	mil. \$	total	486.2	432.9	7.5
Local Purchases	mil. \$	total	388.4	364.3	5.3
SUGAR					
SUGAR PRODUCTION	thous. tons	total	1,019	1,021	-2.4
NET HAWAIIAN SUGAR PRICE	\$/ton	monthly average	334.71	603.59	-34.6
PINEAPPLE SALES					
CANNED ⁵	mil. \$	total	169.6	190.6	-10.3
FRESH	thous. lbs.	total	230,224	199,982	15.1
HONOLULU PRICES					
HONOLULU CONSUMER PRICE INDEX					
Urban Wage Earners and Clerical Workers (1967=100)	1967=100	annual average	252.8	228.7	10.6
All Urban Consumers (1967=100)	1967=100	annual average	252.4	228.5	10.8
PUBLIC UTILITIES					
ELECTRICITY (CENTRAL)	mil. KWH	total	6,749.3	6,716.9	2.5
GAS SALES	thous. therms	total	48,902	51,910	-5.8
TELEPHONES (NEW SERVICE)	thous.	end of period	728.4	712.1	2.3
CONSTRUCTION					
CONSTRUCTION PUT IN PLACE	mil. \$	total	1,584.7	1,569.7	1.0
PRIVATE PERMITS AUTHORIZED					
RESIDENTIAL					
STATE	thous. \$	total	460,136	736,624	-37.5
Oahu (at Honolulu)	thous. \$	total	226,148	338,259	-33.1
Mau County	thous. \$	total	118,632	215,209	-41.8
Hawaii County	thous. \$	total	73,819	108,360	-31.9
Kauai County	thous. \$	total	41,368	74,795	-44.7
SINGLE FAMILY UNITS					
STATE	number	total	2,467	3,971	-37.9
Oahu (at Honolulu)	number	total	686	1,599	-57.1
Mau County	number	total	398	803	-50.4
Hawaii County	number	total	1,030	1,192	-13.6
Kauai County	number	total	353	317	+6.4
MULTIPLE FAMILY UNITS					
STATE	number	total	3,409	6,690	-43.0
Oahu (at Honolulu)	number	total	1,911	3,343	-42.8
Mau County	number	total	1,096	1,815	-40.2
Hawaii County	number	total	293	739	-60.4
Kauai County	number	total	120	193	-34.9

¹Estimated Westbound

²Totals do not include Coast Guard expenditures paid out during the first quarter 1981

³Gross taxable income valued at time of shipment

business activity—hawaii (cont.)

series	unit	period	1981	1980	% change 1981/80
PRIVATE PERMITS AUTHORIZED (continued)					
thous. \$	total		346,640	480,594	-28.1
thous. \$	total		228,049	346,217	-34.1
thous. \$	total		29,011	38,480	-24.6
thous. \$	total		62,637	37,598	66.6
thous. \$	total		25,943	58,299	-55.5
PUBLIC CONTRACTS AWARDED					
thous. \$	total		429,233	244,450	75.6
thous. \$	total		178,329	65,123	173.8
thous. \$	total		179,779	130,029	38.3
thous. \$	total		71,126	49,298	44.3
thous. \$	total		349,902	173,083	102.2
thous. \$	total		12,887	17,886	-28.0
thous. \$	total		48,362	42,543	13.7
thous. \$	total		18,083	10,938	65.3
HONOLULU CONSTRUCTION COST INDEXES					
1967=100	annual average		291.2	283.2	2.8
1967=100	annual average		308.2	290.1	6.2
BUSINESS SALES					
mil. \$	total		20,903.8	18,966.6	10.2
mil. \$	total		614.0	620.1	-1.0
mil. \$	total		176.6	141.3	25.0
mil. \$	total		7,149.6	6,338.6	12.8
mil. \$	total		5,837.7	4,779.3	22.1
mil. \$	total		4,003.2	3,756.2	6.6
number	total		32,035	32,400	-1.1

finance—hawaii

BANKING

mil. \$	monthly average	4,472.0	4,112.5	8.7
mil. \$	monthly average	3,676.8	3,371.8	9.0
mil. \$	monthly average	282.0	266.2	5.9
mil. \$	monthly average	350.4	330.8	5.9
mil. \$	monthly average	162.8	143.6	13.4
mil. \$	monthly average	1,127.4	1,254.1	-10.1
mil. \$	monthly average	950.9	1,049.9	-9.4
mil. \$	monthly average	70.4	84.0	-16.2
mil. \$	monthly average	76.0	86.8	-12.4
mil. \$	monthly average	30.1	33.4	-9.9
mil. \$	total	90,280.8	84,336.9	7.0
mil. \$	total	83,308.2	77,182.4	7.9
mil. \$	total	2,954.5	3,077.1	-4.0
mil. \$	total	2,908.4	2,945.1	-1.2
mil. \$	total	1,109.7	1,132.2	-2.0
annual rate	monthly average	80.00	67.09	19.2
annual rate	monthly average	87.56	73.34	19.4
annual rate	monthly average	41.88	36.53	14.6
annual rate	monthly average	38.06	33.94	12.2
annual rate	monthly average	36.63	33.79	8.4

TAX COLLECTIONS

thous. \$	total	1,305,358	1,225,195	6.5
thous. \$	total	1,138,305	1,064,202	7.0
thous. \$	total	65,217	62,674	4.1
thous. \$	total	70,819	68,340	3.6
thous. \$	total	31,016	29,978	3.5

civilian labor force, employment—hawaii

series	unit	period	1981	1980	% change 1981/80
EMPLOYMENT IN STATE AND COUNTIES (number of persons)					
number	monthly average		449,000	438,000	2.5
number	monthly average		425,000	417,000	1.9
number	monthly average		24,000	21,000	14.3
percent	monthly average		5.3	4.8	10.4
number	monthly average		346,200	338,900	2.2
number	monthly average		329,100	323,500	1.7
number	monthly average		17,100	15,400	11.0
percent	monthly average		4.9	4.5	8.9
number	monthly average		38,850	37,250	4.3
number	monthly average		36,550	35,250	3.7
number	monthly average		2,300	2,000	15.0
percent	monthly average		5.9	5.3	11.3
number	monthly average		43,350	41,850	3.6
number	monthly average		39,950	39,150	2.0
number	monthly average		3,400	2,700	25.9
percent	monthly average		7.8	6.4	21.9
number	monthly average		20,600	20,000	3.0
number	monthly average		19,400	19,050	1.8
number	monthly average		1,200	900	33.3
percent	monthly average		5.9	4.6	28.3
EMPLOYMENT BY INDUSTRY GROUPS (number of jobs)					
number	monthly average		444,800	444,950	0.0
number	monthly average		9,100	8,850	2.8
number	monthly average		5,250	5,900	-11.0
number	monthly average		16,250	16,500	-1.5
number	monthly average		4,400	4,700	-6.4
number	monthly average		11,850	11,850	0.0
number	monthly average		2,950	3,050	-3.3
number	monthly average		8,250	8,000	3.1
number	monthly average		22,300	23,950	-6.9
number	monthly average		21,400	21,500	-0.5
number	monthly average		7,350	7,150	2.8
number	monthly average		2,600	2,650	-2.0
number	monthly average		87,050	86,700	0.4
number	monthly average		18,500	18,600	-0.5
number	monthly average		32,150	32,650	-1.6
number	monthly average		24,650	24,900	-1.0
number	monthly average		14,600	15,200	-3.9
number	monthly average		5,250	4,800	9.4
number	monthly average		2,800	2,050	36.1
number	monthly average		1,950	1,850	5.4
number	monthly average		76,450	73,550	3.9
number	monthly average		30,350	30,000	1.2
number	monthly average		10,900	11,250	-3.1
number	monthly average		19,450	18,700	4.0
number	monthly average		48,250	48,150	0.2
number	monthly average		13,350	13,900	-4.0
HOURS AND EARNINGS BY INDUSTRY					
dollars	monthly average		13.18p	11.88	11.2
hours	monthly average		36.1p	36.2	-0.3
dollars	monthly average		7.54p	6.83	10.4
hours	monthly average		38.6p	37.8	2.1
dollars	monthly average		9.99p	9.38	6.5
hours	monthly average		43.5p	44.9	-3.1

*Total, exclude property taxes for part of 1981 and 1980. Because the counties started collecting property taxes in August 1981, 1980 totals were adjusted to make the data comparable.

civilian labor force, employment—hawaii (cont.)

series	unit	period	1981	1980	% change 1981/80
HOURS AND EARNINGS BY INDUSTRY (continued)					
	dollars	monthly average	6.04p	5.55	8.8
	hours	monthly average	33.0p	33.3	-0.9
	dollars	monthly average	214.02p	185.58	15.3
	dollars	monthly average	5.94p	5.55	7.0
	hours	monthly average	32.7p	31.3	4.5

public assistance—hawaii

UNEMPLOYMENT INSURANCE
CLAIMS AND PAYMENTS

number	monthly average	12,235	11,371	7.6
number	total	73,056	72,906	0.2
number	total	4,437	5,052	-12.2
thous. \$	total	67,157	52,802	27.2

PUBLIC ASSISTANCE

no. persons	monthly average	71,227	70,873	0.5
no. cases	monthly average	10,786	12,934	-16.6
no. payments	monthly average	52,219	51,398	1.6
no. persons	monthly average	102,983	103,709	-0.7
thous. \$	total	114,504	111,949	2.3
thous. \$	total	18,747	17,820	5.2
thous. \$	total	137,809	112,435	22.6
thous. \$	total	71,161	60,922	16.8

*Claims of Mainlanders now residing and seeking employment in Hawaii.
 **Count of recipients is duplicated. A person may be counted in each category.
 ***Include only the government portion of the food stamp purchase.

population, personal income—hawaii

series	unit	period	1981	1980	% change 1981/80
POPULATION					
number		July 1	1,065,000p	1,054,900	1.0
number		July 1	981,000p	964,691	1.7
number		April 1	n.a.	762,565	—
number		April 1	n.a.	70,991	—
number		April 1	n.a.	92,053	—
number		April 1	n.a.	39,082	—
number		April 1	n.a.	903,981	—
number		July 1	61,521	61,019	0.8
number		July 1	46,255	46,813	-1.2
number		July 1	15,266	12,206	25.1
number		July 1	64,344	64,023	0.5
number		12 mo. total ending Dec. 31	6,570	5,992	9.6
PERSONAL INCOME					
mil. \$		3-quarter average	10,274	9,212	11.6
mil. \$		3-quarter average	7,805	7,111	9.8
mil. \$		3-quarter average	458	401	14.2
mil. \$		3-quarter average	647	635	1.9
mil. \$		3-quarter average	336	327	2.8
mil. \$		3-quarter average	913	855	6.8
mil. \$		3-quarter average	659	557	18.3
mil. \$		3-quarter average	758	697	8.8
mil. \$		3-quarter average	1,544	1,459	5.8
mil. \$		3-quarter average	257	246	4.5
mil. \$		2-quarter average	682	607	12.4
mil. \$		2-quarter average	706	628	12.4
mil. \$		2-quarter average	843	800	5.4
mil. \$		2-quarter average	1,573	1,344	17.0
mil. \$		3-quarter average	896	787	13.9
PER CAPITA PERSONAL INCOME					
dollars		total	n.a.	10,101	—
dollars		total	n.a.	n.a.	—
dollars		total	n.a.	n.a.	—
dollars		total	n.a.	n.a.	—
dollars		total	n.a.	n.a.	—

p=preliminary

n.a.=not available

*Immigration statistics include only those entering the Honolulu port and do not include status changes.

**Includes wage and salary disbursements, proprietors' income and other labor income.

***The latest available county data are for 1979: Honolulu—\$9,873, Maui—\$8,399, Hawaii—\$7,761, Kauai—\$7,762.

****Compared to April 1, 1980.

*****Total personal income and all components are seasonally adjusted at annual rates.

Note: Details may not add to totals due to rounding. Percent changes computed prior to rounding.